

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2020								
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Novacon Technology Group Limited								
Date Submitted 05/1	0/2020							
I. Movements in Authorised Share	e Capital							
1. Ordinary Shares								
(1) Stock code : <u>8635</u> Des	scription: Ordinary	Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding mo	nth 10,000,000,000	0.01	100,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	10,000,000,000	0.01	100,000,000					
(2) Stock code : N/A Des	scription : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mo	nth							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares					
Stock code : N/A	Descrip	tion :	N/A		
		prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_				
Increase/(decrease)	-				
Balance at close of th	e month _				
3. Other Classes of S	hares				
Stock code : N/A	Descrip	tion :	N/A		
		clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_				
Increase/(decrease)	-				
Balance at close of th	e month				
Total authorised share (HK\$):	e capital at the e	nd of th	e month		100,000,000
II. Movements in Issue	ed Share Capita	ıl			
	No. of ordi	-	ares (2)	No of preference	e No. of other classes of shares
Balance at close of preceding month	400,000,000		<u> </u>	N/A	N/A
Increase/ (decrease) during the month	Nil		√A	N/A	N/A

N/A

N/A

N/A

400,000,000

Balance at close of

the month

Share Options (und	der Share Op	tion Schemes	s of the Issuer	·)		
Particulars of share option scheme including EGM	Movement during the month				thereto as at close of	
approval date (dd/mm/yyyy) and class of shares	O versite d	E	O a sa alla l	Land		the month
issuable 1. Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme						
Adopted on						
29/03/2019						
(/ /)						
Ordinary shares	-	-	-	-	-	16,200,000
(Note 1)				_		
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
0.14//1						
(/ /)						
shares						
(Note 1)				_		
		То		nary shares)	Nil	
			`	ence shares)		
			-	Other class)	N/A	
Total funds raised of		onth from exe	rcise	N III		
of options (State cu	irrency)			Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
J. 1971						
Class of shares	(/ /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
						<u> </u>
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		T	(O :: -11: :		NI/A	
		Total B	•	ary shares)	N/A	_
			`	ce shares)	N/A N/A	_
			()	ther class)	IN/A	=

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		_				
(if applicable)						
(dd/mm/yyyy)	(/ /)					

Class and description 4. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordina	ory oboroo)	N/A	
			Total C. (Ordina Preferen)	ce shares)	N/A N/A	_
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /)		
shares (Note 1)		
2. N/A		
-		
shares (Note 1)		
3. N/A		
shares (Note 1)		. <u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

of new ares of ssuer ssued ring the nonth rsuant nereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	
N/A	
N/A	
N/A	
,, .	N/A
N/A	N/A
	N/A
_	N/A

	Type of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares				
			issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
		At price : State		(/ /)		
5.	Scrip dividend	At price : Gurrency ———	Issue and allotment date: (dd/mm/yyyy)	(, ,	,		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Тур	e of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)			
10. Otł (PI	her ease specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		(Prefer	inary shares ence shares (Other class	N/A	- - -
Total i	increase / (decrease) in ordinary shares du	iring the month (i.e. Total of	f A to E): (1)	Nil
			(2	2)	N/A
	increase / (decrease) in preference shares	• •	,		N/A
Total i	increase / (decrease) in other classes of sh	nares during the month (i.e.	Total of A to		N/A
(Thes	se figures should be the same as the releva al").)	ant figures under II above ("	'Movements	in Issued Si	hare
We h issued publis	ereby confirm to the best knowledge, inf d by the issuer during the month as set ou shed under rule 17.27A, it has been duly ar as applicable:	t in Part III which has not b	een previou	sly disclose	ed in a return
(Note	2)				
(i)	all money due to the listed issuer in resp	pect of the issue of securitie	es has been i	received by	it;
(ii)	all pre-conditions for listing imposed by Stock Exchange of Hong Kong Limited u	the Rules Governing the	Listing of Se	curities on	
(iii)	all (if any) conditions contained in the securities have been fulfilled;	Yormal letter granting listing	ng of and pe	ermission to	deal in the
(iv)	all the securities of each class are in all	respects identical (Note 3);			

(A)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal-requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):	
Submitte	ed by: <u>Chung Chau Kan</u>
Title:	Executive Director
	Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.